



Lampiran 1
LAPORAN REAUSASI PENGUNAAN DANA HASIL PENAWARAN UMUM
PT MAHARAKSA BIRU ENERGI TBK
Per 30 Juni 2026
(dalam satuan penuh Rupiah)

No.	Jenis Penawaran Umum	Tanggal Efektif	Nilai Realisasi Hasil Penawaran Umum			Rencana Penggunaan Dana			Realisasi Penggunaan Dana			Sisa Dana Hasil Penawaran Umum			Target waktu penggunaan dana
			Jumlah Hasil Penawaran Umum	Biaya Penawaran Umum	Hasil Bersih	Total	Persentase terhadap hasil PU	Total	Persentase terhadap hasil PU	Pos dalam Laporan Keuangan	Total	Persentase terhadap hasil PU	Keterangan		
1	Penawaran Umum Terbatas I (penambahan Modal dengan Memberikan HMETD melalui Penawaran Umum)	30 Desember 2022	598.862.000.000	23.785.687.193	575.076.312.807	575.076.312.807	100%	575.076.312.807	100%	Investasi pada entitas anak (UK Induk), Piutang Lain-lain (Pihak Ketiga), Aset tetap, Uang Muka (Aset tidak lancar), Proyek dalam Pengembangan, Beban usaha	-	0%	N/A	N/A	

Jakarta, 13 Oktober 2026
PT Maharaksa Biru Energi Tbk



Ir. Gafur Sulistyono Umar, MBA
Direktur Utama



Lampiran 2 - Rincian Biaya Penawaran Umum
LAPORAN REALISASI PENGGUNAAN DANA HASIL PENAWARAN UMUM
PT MAHARAKSA BIRU ENERGI Tbk
Per 30 Juni 2026
(dalam satuan penuh Rupiah)

Jenis Penawaran Umum	Tanggal Efektif	Jumlah Hasil Penawaran Umum	Biaya Penawaran Umum		
			Uraian Biaya	Jumlah	Persentase
Penawaran Umum Terbatas I (Penambahan Modal Tanpa Memberikan HMETD melalui Penawaran Umum)	30 Desember 2022	598.862.000.000	Jumlah biaya penawaran umum	23.785.687.193	3,97%
			Rincian biaya penawaran umum :		
			1. Jasa penjamin pelaksana emisi	19.942.104.600	3,33%
			2. Jasa profesi penunjang pasar modal		
			- Konsultan hukum	671.250.855	0,11%
			- Kantor jasa penilai publik	1.498.500.000	0,25%
			- Kantor akuntan publik	770.653.576	0,13%
			- Aktuaris	18.315.000	0,00%
			- Notaris	250.489.998	0,04%
			3. Lembaga Penunjang Pasar Modal		
			- Biro administrasi efek	83.250.000	0,01%
			- Otoritas Jasa Keuangan	514.591.000	0,09%
			4. Lain-lain	36.532.164	0,01%

PT MAHARAKSA BIRU ENERGI Tbk.

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Jenis Pemetaan Umum	Tanggal Efektif	Jumlah Total Bangun Pemetaan Umum	Detail Pemetaan Data										Persentase Pengembangan Sistem yang lebih baik Pemetaan Umum	Catatan
			Level 1					Level 2						
			No.	Detail	Nilai	Detail	Nilai	No.	Detail	Nilai	Detail	Nilai		
Pemetaan Umum Terbatas 1 (Pemetaan Model 1/2/3/4/5/6/7/8/9/10/11/12/13/14/15/16/17/18/19/20/21/22/23/24/25/26/27/28/29/30/31/32/33/34/35/36/37/38/39/40/41/42/43/44/45/46/47/48/49/50/51/52/53/54/55/56/57/58/59/60/61/62/63/64/65/66/67/68/69/70/71/72/73/74/75/76/77/78/79/80/81/82/83/84/85/86/87/88/89/90/91/92/93/94/95/96/97/98/99/100/101/102/103/104/105/106/107/108/109/110/111/112/113/114/115/116/117/118/119/120/121/122/123/124/125/126/127/128/129/130/131/132/133/134/135/136/137/138/139/140/141/142/143/144/145/146/147/148/149/150/151/152/153/154/155/156/157/158/159/160/161/162/163/164/165/166/167/168/169/170/171/172/173/174/175/176/177/178/179/180/181/182/183/184/185/186/187/188/189/190/191/192/193/194/195/196/197/198/199/200/201/202/203/204/205/206/207/208/209/210/211/212/213/214/215/216/217/218/219/220/221/222/223/224/225/226/227/228/229/230/231/232/233/234/235/236/237/238/239/240/241/242/243/244/245/246/247/248/249/250/251/252/253/254/255/256/257/258/259/260/261/262/263/264/265/266/267/268/269/270/271/272/273/274/275/276/277/278/279/280/281/282/283/284/285/286/287/288/289/290/291/292/293/294/295/296/297/298/299/300/301/302/303/304/305/306/307/308/309/310/311/312/313/314/315/316/317/318/319/320/321/322/323/324/325/326/327/328/329/330/331/332/333/334/335/336/337/338/339/340/341/342/343/344/345/346/347/348/349/350/351/352/353/354/355/356/357/358/359/360/361/362/363/364/365/366/367/368/369/370/371/372/373/374/375/376/377/378/379/380/381/382/383/384/385/386/387/388/389/390/391/392/393/394/395/396/397/398/399/400/401/402/403/404/405/406/407/408/409/410/411/412/413/414/415/416/417/418/419/420/421/422/423/424/425/426/427/428/429/430/431/432/433/434/435/436/437/438/439/440/441/442/443/444/445/446/447/448/449/450/451/452/453/454/455/456/457/458/459/460/461/462/463/464/465/466/467/468/469/470/471/472/473/474/475/476/477/478/479/480/481/482/483/484/485/486/487/488/489/490/491/492/493/494/495/496/497/498/499/500/501/502/503/504/505/506/507/508/509/510/511/512/513/514/515/516/517/518/519/520/521/522/523/524/525/526/527/528/529/530/531/532/533/534/535/536/537/538/539/540/541/542/543/544/545/546/547/548/549/550/551/552/553/554/555/556/557/558/559/560/561/562/563/564/565/566/567/568/569/570/571/572/573/574/575/576/577/578/579/580/581/582/583/584/585/586/587/588/589/590/591/592/593/594/595/596/597/598/599/600/601/602/603/604/605/606/607/608/609/610/611/612/613/614/615/616/617/618/619/620/621/622/623/624/625/626/627/628/629/630/631/632/633/634/635/636/637/638/639/640/641/642/643/644/645/646/647/648/649/650/651/652/653/654/655/656/657/658/659/660/661/662/663/664/665/666/667/668/669/670/671/672/673/674/675/676/677/678/679/680/681/682/683/684/685/686/687/688/689/690/691/692/693/694/695/696/697/698/699/700/701/702/703/704/705/706/707/708/709/710/711/712/713/714/715/716/717/718/719/720/721/722/723/724/725/726/727/728/729/730/731/732/733/734/735/736/737/738/739/740/741/742/743/744/745/746/747/748/749/750/751/752/753/754/755/756/757/758/759/760/761/762/763/764/765/766/767/768/769/770/771/772/773/774/775/776/777/778/779/780/781/782/783/784/785/786/787/788/789/790/791/792/793/794/795/796/797/798/799/800/801/802/803/804/805/806/807/808/809/810/811/812/813/814/815/816/817/818/819/820/821/822/823/824/825/826/827/828/829/830/831/832/833/834/835/836/837/838/839/840/841/842/843/844/845/846/847/848/849/850/851/852/853/854/855/856/857/858/859/860/861/862/863/864/865/866/867/868/869/870/871/872/873/874/875/876/877/878/879/880/881/882/883/884/885/886/887/888/889/890/891/892/893/894/895/896/897/898/899/900/901/902/903/904/905/906/907/908/909/910/911/912/913/914/915/916/917/918/919/920/921/922/923/924/925/926/927/928/929/930/931/932/933/934/935/936/937/938/939/940/941/942/943/944/945/946/947/948/949/950/951/952/953/954/955/956/957/958/959/960/961/962/963/964/965/966/967/968/969/970/971/972/973/974/975/976/977/978/979/980/981/982/983/984/985/986/987/988/989/990/991/992/993/994/995/996/997/998/999/1000/1001/1002/1003/1004/1005/1006/1007/1008/1009/1010/1011/1012/1013/1014/1015/1016/1017/1018/1019/1020/1021/1022/1023/1024/1025/1026/1027/1028/1029/1030/1031/1032/1033/1034/1035/1036/1037/1038/1039/1040/1041/1042/1043/1044/1045/1046/1047/1048/1049/1050/1051/1052/1053/1054/1055/1056/1057/1058/1059/1060/1061/1062/1063/1064/1065/1066/1067/1068/1069/1070/1071/1072/1073/1074/1075/1076/1077/1078/1079/1080/1081/1082/1083/1084/1085/1086/1087/1088/1089/1090/1091/1092/1093/1094/1095/1096/1097/1098/1099/1100/1101/1102/1103/1104/1105/1106/1107/1108/1109/1110/1111/1112/1113/1114/1115/1116/1117/1118/1119/1120/1121/1122/1123/1124/1125/1126/1127/1128/1129/1130/1131/1132/1133/1134/1135/1136/1137/1138/1139/1140/1141/1142/1143/1144/1145/1146/1147/1148/1149/1150/1151/1152/1153/1154/1155/1156/1157/1158/1159/1160/1161/1162/1163/1164/1165/1166/1167/1168/1169/1170/1171/1172/1173/1174/1175/1176/1177/1178/1179/1180/1181/1182/1183/1184/1185/1186/1187/1188/1189/1190/1191/1192/1193/1194/1195/1196/1197/1198/1199/1200/1201/1202/1203/1204/1205/1206/1207/1208/1209/1210/1211/1212/1213/1214/1215/1216/1217/1218/1219/1220/1221/12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Appendix 1
REPORT ON THE REALIZATION OF THE USE OF PROCEEDS FROM THE PUBLIC OFFERING
PT MAHARAKSA BIRU ENERGI Tbk
As of June 30, 2026
(in full amount of Rupiah)

No.	Type of Public Offering	Effective Date	Realization of Public Offering Proceeds			Planned Use of Proceeds		Realization of the Use of Proceed			Remaining Public Offering Proceeds			Target Completion for Use of Proceeds
			Total Proceeds from the Public Offering	Public Offering Expenses	Net Proceeds	Total	Percentage of Public Offering Proceeds	Total	Percentage of Public Offering Proceeds	Financial Statement Accounts	Total	Percentage of Public Offering Proceeds	Description	
1	United Public Offering I (Capital Increase with Pre-Emptive Rights through a Public Offering)	December 30, 2022	598,862,000,000	23,785,687,193	575,076,312,807	575,076,312,807	100%	575,076,312,807	100%	Investments in Subsidiaries (Parent Company's Financial Statements), Other Receivables (Third Parties), Fixed Assets, Advances (Non-current Assets), Projects Under Development, Operating Expenses	-	0%	N/A	N/A

Jakarta, October 13, 2026
PT Maharaksa Biru Energi Tbk



Ir. Gatut Sulistyono Umar, MBA
 President Director

PT MAHARAKSA BIRU ENERGI Tbk.

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Appendix 2 – Breakdown of Public Offering Expenses
REPORT ON THE REALIZATION OF THE USE OF PROCEEDS FROM THE PUBLIC OFFERING
PT MAHARAKSA BIRU ENERGI Tbk
As of June 30, 2026
(Expressed in full Rupiah amounts)

Type of Public Offering	Effective Date	Total Proceeds from the Public Offering	Public Offering Expenses		
			Description of Expenses	Total	Percentage
Limited Public Offering I (Capital Increase without Pre-emptive Rights through Public Offering)	December, 30 2022	598.862.000.000	Total Public Offering Expenses	23.785.687.193	3,97%
			Details of public offering expenses		
			1. Underwriting Fees	19.942.104.600	3,33%
			2. Capital Market Supporting Professional Fees		
			- Legal Consultant	671.250.855	0,11%
			- Public Appraisal Firm	1.498.500.000	0,25%
			- Public Accounting Firm	770.653.576	0,13%
			- Actuary	18.315.000	0,00%
			- Notary	250.489.998	0,04%
			3. Capital Market Supporting Institution		
			- Securities Administration Bureau	83.250.000	0,01%
			- Financial Services Authority (OJK)	514.591.000	0,09%
			4. Other Expenses	36.532.164	0,01%

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Type of Public Offering	Effective Date	Net Proceeds from Public Offering	Planned Use of Proceeds						Planned Use of Proceeds as a Percentage of Public Offering Proceeds	Actual Use of Proceeds						Actual Use of Proceeds as a Percentage of Public Offering Proceeds	Variance	Remarks				
			Level 1		Level 2		Level 3			Level 4		Level 1		Level 2					Level 3		Level 4	
			No.	Description	Amount	Description	Amount	Description		Amount	Description	Amount	Description	Amount	Description				Amount	Description	Amount	
				Purchase of 1 (one) Share Office Suite 303/102B at Reunus Cirebon, J. MK (Lantai 2nd)	9.000.000.000					2%		Purchase of 1 (one) Share Office Suite 303/102B at Reunus Cirebon, J. MK (Lantai 2nd)	9.000.000.000					2%	100% N/A	Change in the Use of Proceeds referred at the Extraordinary General Meeting of Shareholders (EMGS) on November 30, 2023		
				Additional capital contribution to PT Terepa Indonesia	340.500.000.000					59%		Additional Capital Contribution to PT Terepa Indonesia	340.500.000.000	Investment advance for the acquisition of a (PTTB) – PT Pabbil Cahaya Indonesia	220.350.000.000					59%	100% General Meeting of Shareholders (EMGS) on November 30, 2023	
														Business development relating to the wood trading project in Bengkulu (PTTB) – PT Pabbil Cahaya Digital	60.000.000.000						The Company received a refund from a third party	
														Refund of Business Development from the investment project in Lampung Belitung Province – PT Pabbil Cahaya Digital	150.000.000.000							
														Use of funds for the Company Group's Working Capital	55.000.000.000							
														Development and/or Construction of Boga Projects in Western and Central Indonesia (Types of Boga Projects include, but are not limited to, Compressed Gas, and other related projects) – PT Pannasari Digital Nusantara	60.000.000.000							
														Refund of Development and/or Construction of Boga Projects in Western and Central Indonesia (Types of Boga Projects include, but are not limited to, Compressed Gas, and other related projects) – PT Pannasari Digital Nusantara	60.000.000.000						The Company received a refund from a third party	
														Use of working capital by the Company	60.000.000.000							

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