



**DESCRIPTION OF AGENDA
EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
PT MAHARAKSA BIRU ENERGI TBK**

In connection with the plan to hold the Extraordinary General Meeting of Shareholders (“**EGMS**”) of PT Maharaksa Biru Energi Tbk (“**the Company**”) on **Friday, June 28, 2024**, the Company has announced through the KSEI website, the Stock Exchange website and the Company website :

- Notification of the Company planned EGMS on May 15, 2024.
- Announcement of the Company EGMS plan on May 22, 2024.
- Invitations to attend the EGMS of the Company on June 6, 2024.

By observing the following conditions:

- Law **No. 40 of 2007** dated 16 August 2007 concerning Limited Liability Companies;
- OJK Regulation **No. 15/POJK.04/2020** concerning Plans and Organizing of a Public Company Shareholders General Meeting;
- The Company Articles of Association as contained in the Deed of Decree of the Meeting of Amendment to the Company Articles of Association No. 09 dated 27 January 2023 made before the Notary Andalia Farida S.H., M.H. Notary in Jakarta.

The Company submits an explanation for each agenda item of the EGMS, as follows:

Agenda item

Approval of the plan of the Company and/or the Company subsidiaries (i) to provide collateral in the form of corporate guarantees and/or other material guarantees for all or most of the assets of the Company and/or the Company subsidiaries in one or several transactions transactions that stand alone or are related to each other related to the business activities of the Company and/or the Company subsidiaries in the context of financial facilities that will be obtained by the Company and/or the Company subsidiaries from third parties in the future including but not limited to issuance plans debt securities, syndicated facilities, both extensions and refinancing (including all additions and/or changes thereto), and/or bilateral facilities provided by other parties including banks, finance companies (“**Guarantee Provision Plan**”); and (ii) to obtain financial facilities from third parties in the future including but not limited to plans to issue debt securities, syndicated facilities for both extension and refinancing (including all additions and/or changes thereto), and/or bilateral facilities provided by other parties including banks, finance companies (“**Financing Plan**”); both of which will be carried out in accordance with the provisions of applicable laws and regulations.

Explanation

The Company requests that Shareholders approve the Guarantee Provision Plan and Financing Plan that will be carried out by the Company and/or the Company subsidiaries in accordance with the provisions of applicable laws and regulations.

PT MAHARAKSA BIRU ENERGI TBK.

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